



**PATIENT REFERRAL FORM**

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Patient DOB \_\_\_\_\_ Patient Phone # \_\_\_\_\_

Patient Address \_\_\_\_\_

Medical Diagnosis (with corresponding ICD codes):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Current Medications and Dosages (psychiatric and medical):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Reason for Referral:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If known, please note any positive history of the conditions below:

Substance use disorder. Please note substances and date:     Yes     No

\_\_\_\_\_



History of treatment with ECT, TMS, or ketamine:  Yes  No

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Referring/Collaborating Clinician: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Please include any documentation that you feel may be helpful (i.e., H&P, progress notes, etc.).

Please email this completed form to [team@thewellbeingcompany.com](mailto:team@thewellbeingcompany.com).